## **WBLS-WLIB License LLC Contract List**

- 1. Organizational documents WBLS-WLIB License LLC dated February 2014.
- 2. Organizational documents WBLS-WLIB LLC dated February 2014.
- 3. Organizational documents of Emmis Radio, LLC, dated as of August 31, 2004.
- 4. Operating Agreement of WBLS-WLIB LLC among members of WBLS-WLIB LLC dated June10, 2014.
- 5. Operating Agreement of WBLS-WLIB License LLC by WBLS-WLIB LLC dated June 10, 2014.
- 6. License Agreement between WBLS-WLIB License, LLC, and WBLS-WLIB, LLC dated May 12, 2014.
- 7. Articles of Incorporation of Emmis Operating Company, dated as of May 30, 2001.
- 8. Code of By-Laws of Emmis Operating Company, dated as of May 30, 2001.
- 9. Second Amended and Restated Articles of Incorporation of Emmis Communications Corporation, dated as of February 22, 2000.
- 10. Articles of Amendment of the Amended and Restated Articles of Incorporation of Emmis Communications Corporation, dated as of March 27, 2001.
- 11. Articles of Correction of Emmis Communications Corporation, dated as of May 16, 2005.
- 12. Articles of Amendment of the Second Amended and Restated Articles of Incorporation of Emmis Communications Corporation, dated as of June 13, 2005.
- 13. Articles of Amendment of the Second Amended and Restated Articles of Incorporation of Emmis Communications Corporation, dated as of September 4, 2012.
- 14. Second Amended and Restated Code of By-Laws of Emmis Communications Corporation (as amended through May 2, 2013).
- 15. Credit Agreement dated as of June 10, 2014, by and among Emmis Operating Company, JPMorgan Chase Bank, N.A., *et al.*
- 16. Guarantee and Collateral Agreement dated as of June 10, 2014, by and among Emmis Operating Company, JPMorgan Chase Bank, N.A., *et al*.
- 17. First Amendment to 2014 Credit Agreement, dated as of November 7, 2014, among Emmis Communications Corporation, Emmis Operating Company, certain other subsidiaries of the Company, the lenders party thereto, JPMorgan Chase Bank, N.A., as administrative agent, and Fifth Third Bank, as syndication agent.
- 18. Second Amendment to 2014 Credit Agreement, dated as of April 30, 2015, among Emmis Communications Corporation, Emmis Operating Company, certain other subsidiaries of the Company, the lenders party thereto, JPMorgan Chase Bank, N.A., as administrative agent, and Fifth Third Bank, as syndication agent.

19. Third Amendment to 2014 Credit Agreement, dated as of August 18, 2016, among Emmis Communications Corporation, Emmis Operating Company, certain other subsidiaries of the Company, the lenders party thereto, JPMorgan Chase Bank, N.A., as administrative agent, and Fifth Third Bank, as syndication agent.