

**WQHT(FM)**  
**List of 73.3613 Contracts/Instruments**

<b>Document Information</b>	
<b>Description of contract or instrument</b>	Articles of Organization of MediaCo WQHT License LLC
<b>Parties to contract or instrument</b>	MediaCo WQHT License LLC, State of Indiana
<b>Date of execution</b>	10/2019
<b>Date of expiration</b>	No expiration date
<b>Agreement type</b>	<b>Agreement Type:</b> Articles of Organization

<b>Document Information</b>	
<b>Description of contract or instrument</b>	Amended and Restated Articles of Incorporation of MediaCo Holding, Inc.
<b>Parties to contract or instrument</b>	MediaCo Holding Inc., State of Indiana
<b>Date of execution</b>	11/2019
<b>Date of expiration</b>	No expiration date
<b>Agreement type</b>	<b>Agreement Type:</b> Articles of Incorporation

Document Information	
<b>Description of contract or instrument</b>	Articles of Amendment to the Articles of Amendment to the Amended and Restated Articles of Incorporation of MediaCo Holding Inc., as amended
<b>Parties to contract or instrument</b>	MediaCo Holding Inc., State of Indiana
<b>Date of execution</b>	03/2023
<b>Date of expiration</b>	No expiration date
<b>Agreement type</b>	<b>Agreement Type:</b> Articles of Incorporation

Document Information	
<b>Description of contract or instrument</b>	Code of By-Laws of MediaCo Holding Inc.
<b>Parties to contract or instrument</b>	MediaCo Holding Inc., Shareholders
<b>Date of execution</b>	11/2019
<b>Date of expiration</b>	No expiration date
<b>Agreement type</b>	<b>Agreement Type:</b> By-Laws

Document Information	
<b>Description of contract or instrument</b>	Articles of Formation SG Broadcasting LLC
<b>Parties to contract or instrument</b>	SG Broadcasting LLC, State of Delaware
<b>Date of execution</b>	05/2019
<b>Date of expiration</b>	No expiration date
<b>Agreement type</b>	<b>Agreement Type:</b> Articles of Formation

Document Information	
<b>Description of contract or instrument</b>	Articles of Formation of SG Broadcasting II LLC
<b>Parties to contract or instrument</b>	SG Broadcasting II LLC, State of Delaware
<b>Date of execution</b>	09/2019
<b>Date of expiration</b>	No expiration date
<b>Agreement type</b>	<b>Agreement Type:</b> Articles of Formation

Document Information	
<b>Description of contract or instrument</b>	Unsecured Convertible Promissory Note
<b>Parties to contract or instrument</b>	MediaCo Holding Inc., Emmis Communications Corporation
<b>Date of execution</b>	11/2019
<b>Date of expiration</b>	11/2024
<b>Agreement type</b>	<b>Agreement Type:</b> Promissory Note

Document Information	
<b>Description of contract or instrument</b>	Term Loan Agreement
<b>Parties to contract or instrument</b>	MediaCo Holding Inc., MediaCo WQHT License LLC, MediaCo WBLS License LLC, MediaCo Operations LLC, Whitehawk Capital Partners LP, and Whitehawk Finance LLC
<b>Date of execution</b>	04/2024
<b>Date of expiration</b>	04/2029
<b>Agreement type</b>	<b>Agreement Type:</b> Term Loan Agreement

Document Information	
Description of contract or instrument	Security Agreement
Parties to contract or instrument	MediaCo Holding Inc., MediaCo WQHT License LLC, MediaCo WBLS License LLC, MediaCo Operations LLC, and Whitehawk Capital Partners LP
Date of execution	04/2024
Date of expiration	04/2029
Agreement type	<b>Agreement Type:</b> Security Agreement

Document Information	
Description of contract or instrument	Term Loan Agreement
Parties to contract or instrument	MediaCo Holding Inc., MediaCo WQHT License LLC, MediaCo WBLS License LLC, MediaCo Operations LLC, HPS Investment Partners, LLC as Term Agent, and the Term Lenders named therein
Date of execution	04/2024
Date of expiration	04/2029
Agreement type	<b>Agreement Type:</b> Term Loan Agreement

Document Information	
Description of contract or instrument	Security Agreement
Parties to contract or instrument	MediaCo Holding Inc., MediaCo WQHT License LLC, MediaCo WBLS License LLC, MediaCo Operations LLC, HPS Investment Partners, LLC, and SLF LBI Aggregator, LLC
Date of execution	04/2024
Date of expiration	04/2029
Agreement type	<b>Agreement Type:</b> Security Agreement

Document Information	
<b>Description of contract or instrument</b>	Articles of Amendment to Amended & Restated Articles of Incorporation of MediaCo Holding Inc.
<b>Parties to contract or instrument</b>	MediaCo Holding Inc., State of Indiana
<b>Date of execution</b>	04/2024
<b>Date of expiration</b>	No expiration date
<b>Agreement type</b>	<b>Agreement Type:</b> Articles of Amendment

Document Information	
<b>Description of contract or instrument</b>	MediaCo Holding Inc. Stockholders Agreement
<b>Parties to contract or instrument</b>	MediaCo Holding Inc., SLF LBI Aggregator, LLC, and SG Broadcasting LLC
<b>Date of execution</b>	04/2024
<b>Date of expiration</b>	No expiration date
<b>Agreement type</b>	<b>Agreement Type:</b> Stockholders Agreement

Document Information	
<b>Description of contract or instrument</b>	Operating Agreement, as amended
<b>Parties to contract or instrument</b>	MediaCo WQHT License LLC
<b>Date of execution</b>	10/2019
<b>Date of expiration</b>	No expiration date
<b>Agreement type</b>	<b>Agreement Type:</b> LLC Operating Agreement

Document Information	
<b>Description of contract or instrument</b>	Operating Agreement, as amended
<b>Parties to contract or instrument</b>	SB Broadcasting LLC
<b>Date of execution</b>	07/2019
<b>Date of expiration</b>	No expiration date
<b>Agreement type</b>	<b>Agreement Type:</b> Operating Agreement

Document Information	
<b>Description of contract or instrument</b>	Operating Agreement, as amended
<b>Parties to contract or instrument</b>	SB Broadcasting II LLC
<b>Date of execution</b>	09/2019
<b>Date of expiration</b>	No expiration date
<b>Agreement type</b>	<b>Agreement Type:</b> Operating Agreement